Planning Guide



My Information

Name:



Full Name:						
Address:						
Social Insurance Number:						
Date of Birth:						
Birth Place:						
Occupation:						
Citizenship:						
Marital Status:						
Name of Spouse:						
Maiden Name:						
Date of Marriage:						
Father's Full Name:						
Father's Birth Place:						
Mother's Maiden Name:						
Mother's Birth Place:						
Will:	Yes	No				
Location of the Will:						
Lawyer Name:				Phone #:		
My Executor(s)						
Name:				Phone #:		
Name:				Phone #:		

Phone #:

My Choices



Funeral Prearranged: Yes No

Funeral Prepaid: Yes No

Place of Service: Funeral Home Other

Officiant:

Preferred Music:

Person(s) to do my Eulogy:Persons to be Pallbearers:

Burial:

If yes, do you have cemetery property? Yes No

Name of Cemetery: Yes No

Cemetery Section: Lot#

Cremation: Yes No

If yes, where do you wish the ashes to be placed? Family Plot Niche Other

Name of Crematorium:

Entombment: Yes No

If yes, do you have a mausoleum crypt?

Name of mausoleum and related information:

Other Choices:

My Information For Notice/Obituary



For Newspaper:
Social Networking Website:
I Would Like My Name to be Printed This Way:
My Spouse:
Children and Their Spouses:
Grandchildren and Their Spouses:
Great Grandchildren:
Siblings and Their Spouses:
Parents:
My Education:
Professional Designations:
Religious Affiliation:
Clubs/Associations I Belong To:
Charitable Donations To:
Achievements:
Additional Information:

